

CONSULTING ATTORNEY SERVICES
Potential Client Questionnaire

Please Note: Attorney Iris McKay is available to take the following types of San Diego County family law cases only. All meetings are conducted by Zoom or telephone.

As a Consulting Attorney, she can help you in three ways:

- 1) **Divorce planning and education to understand your rights and obligations prior to a divorce being filed**
- 2) **Advising you as to *your* rights and how they are being addressed in your Mediation—by advising you privately, as well as attending Mediation on your behalf.**
- 3) **Second Opinion services if you are currently frustrated with an ongoing Litigation, Mediation or Collaborative Law experience.**

Payment of consulting fees. All services prepaid. Hourly rate is \$500. After an appointment has been made, you will be asked to pay using the Pay Portal on Page 1 of our website, www.irismckay.com.

PLEASE NOTE THAT ALL INFORMATION SUBMITTED IS KEPT CONFIDENTIAL.

BASIC INFORMATION - MANDATORY

Your Name _____ Email address: _____ Phone: _____

Your Spouse or Opposing Party's Name _____

Occupation/Employer _____

Is this concerning a family law matter in San Diego County? _____

Have any divorce or other legal papers been filed? _____ If Yes, please explain or include a PDF copy with your Questionnaire.

WHAT TYPE OF CONSULTING ATTORNEY DO YOU NEED? (See above descriptions)

_____ I. Divorce Planning and Education

_____ II. For Mediation

_____ III. For Second Opinion

Please complete relevant Part of Questionnaire depending on your need.

OPTION I – DIVORCE PLANNING AND EDUCATION

1—At what stage of divorce are you? _____ Gathering information to determine if divorce is a good option for you. _____ Planning for divorce in the near future.

2—Which issues are you interested in discussing? Check all that apply below.

_____ General information as to process _____ Support _____ Child custody _____ Property division

_____ Narcissistic or bullying spouse _____ PTSD for any family member _____ Alcohol/drug issues

_____ Other special circumstance _____

3-Have you and your spouse discussed divorce? ___Yes ___No

If Yes, have you discussed mediation? Do you believe mediation would be a good option for you?

4-What are your 3 primary concerns (legal or otherwise) that you would like to discuss in your initial consultation.

Concern 1:

Concern 2:

Concern 3:

5-Please provide any background information that you believe will be helpful. The more that is understood about your concerns, the more efficient the consultation time will be. Use as much space as needed to explain your current situation, including additional pages.

OPTION II – I NEED A CONSULTING ATTORNEY FOR MEDIATION

1-Has the mediation process started? ___Yes ___No

2-Name of Mediator _____ **No. of sessions so far** _____

3-What areas of concern do you have that you would like to discuss?

OPTION III – I NEED A CONSULTING ATTORNEY FOR A SECOND OPINION

1-How long has your San Diego family law case been in process? Since _____.

2-Name of your attorney. _____ Note: This will be kept confidential. The attorney will not know that you have reached out for a second opinion.

3-Please check the concerns you have with this attorney:

___ Is not responding to my calls, emails or other communication.

___ Charges for activities and tasks that have not been discussed with me.

___ Overcharges or double charges for attorney or staff services.

___ Is not effectively representing me (the other attorney has control of the case).

___ Other: Please explain your concerns.

PROCEDURE TO OBTAIN AN INITIAL CONSULTATION

Prior to scheduling the consultation, this questionnaire needs to be completed and emailed to admin@irismckay.com to run a conflict of interest check and to obtain a meeting time.

Although consultations are billed at \$500 per hour, clients who have been specifically referred by their therapist, lawyer or former client may be given a 15-minute complimentary vetting consultation.

When completed, please submit directly to admin@irismckay.com by attachment, We accept Word, PDF, JPG files.

If you have any questions, please feel free to call or email me at admin@irismckay.com.

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